



April 22, 2009

To Whom It May Concern:

Please accept this letter as confirmation and a brief description of banking services in relationship to Asset Group, Inc. Coppermark Bank is pleased to provide a full range of banking products and services to Asset Group, Inc. Our relationship began in April of 2008, and consists of lending, depository, and cash management services.

Asset Group, Inc. has credit availability with Coppermark Bank of up to \$6 million, for working capital needs and emergency response efforts. This revolving line of credit is based on a borrowing based certificate primarily secured by eligible account receivables and government contracts. The line is presently paid to zero, but remains fully available. We also provide cash management services, such as ACH and Sweep Accounts, to maximize earnings on cash balances held at the bank. The Company has maintained an excellent banking relationship with us and has maintained average cash balances in the low to medium seven-figure range.

Coppermark Bank has a great deal of confidence in Jennifer Fogg and Jeanna Sellmeyer, regarding their management and supervisory abilities. Their excellent banking history with us fully supports our confidence. We are proud to service their company, and look forward to a mutually beneficial and long-term relationship.

Please contact me directly if I can provide more clarification or answer any questions, at (405) 951-9047 or by mobile (405) 640-7174.

Respectfully,

A handwritten signature in cursive script that reads 'Mell'.

Mell Trissel
Senior Vice President
Coppermark Bank